

# Qualitative model of environmental indicators for the fisheries integrated management in protected marine areas: The upper Gulf of California and Colorado River Delta Biosphere Reserve as a study case

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- The Gulf of California is considered one of the marine ecosystems with more biodiversity of the world (Sala *et al.*, 2002)

- Due to their environmental characteristics, the UGCRD is an important reproduction and raising habitat of multiple species (Hastings *et al.*, 2004).



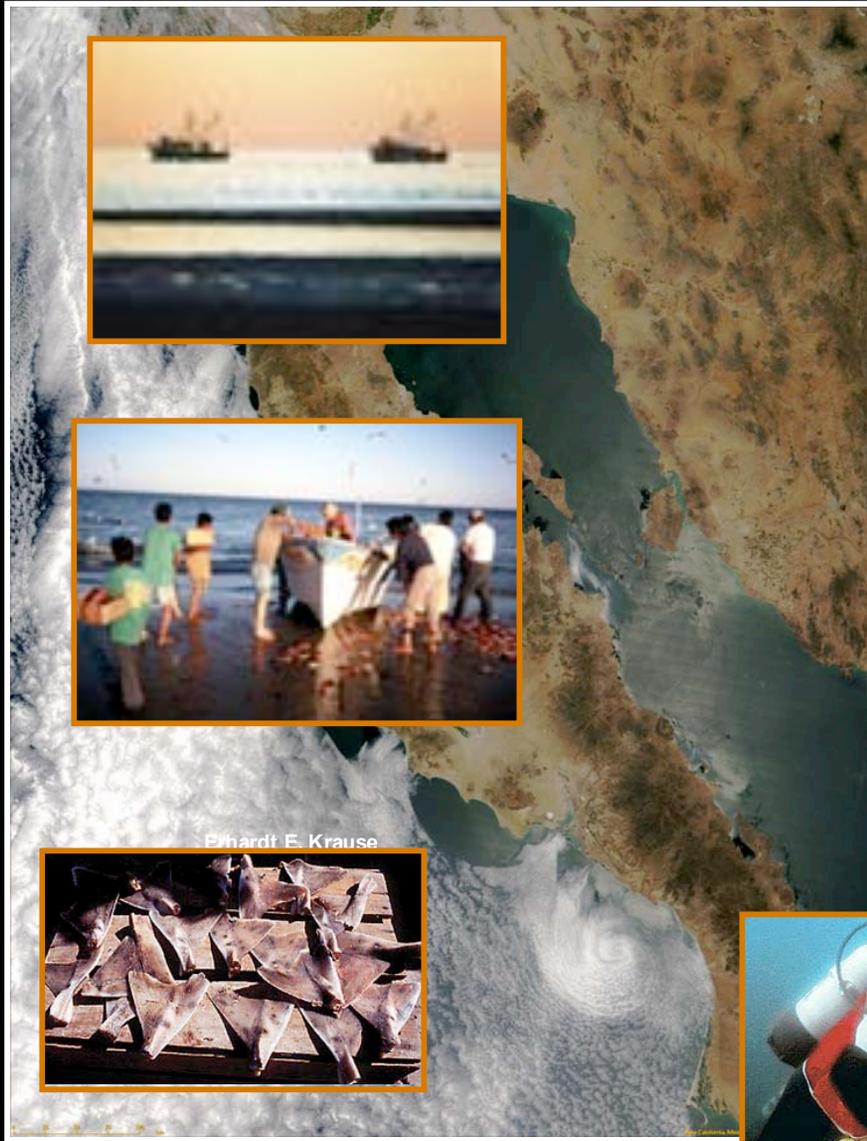
A deterioration of the biodiversity has been associated with human activities of great impact:

- a) *Disruption of the Colorado river*
- b) *Intense fishing activity*

The Upper Gulf contributes around 15 % of the economic production of the fisheries sector in the country

Two main fleets: artisanal and industrial (shrimp, corvina and shark)

Sport or tourist fisheries



To diminish the fishing impact, several management strategies have been implemented:

Temporal and spatial closure, minimum quotas, limited entrance, etc.

**The effectiveness of these policies has been insufficient**  
(Cisneros-Mata, 2004) due to:

- The quality of the data bases (inconsistency, underestimation, etc.) (Ramos-Montiel *et al.*, 1999)
- Specific studies from a population perspective (Hendricx, 1985)
- Existing fisheries even in the core zone!



José Luis Villegas

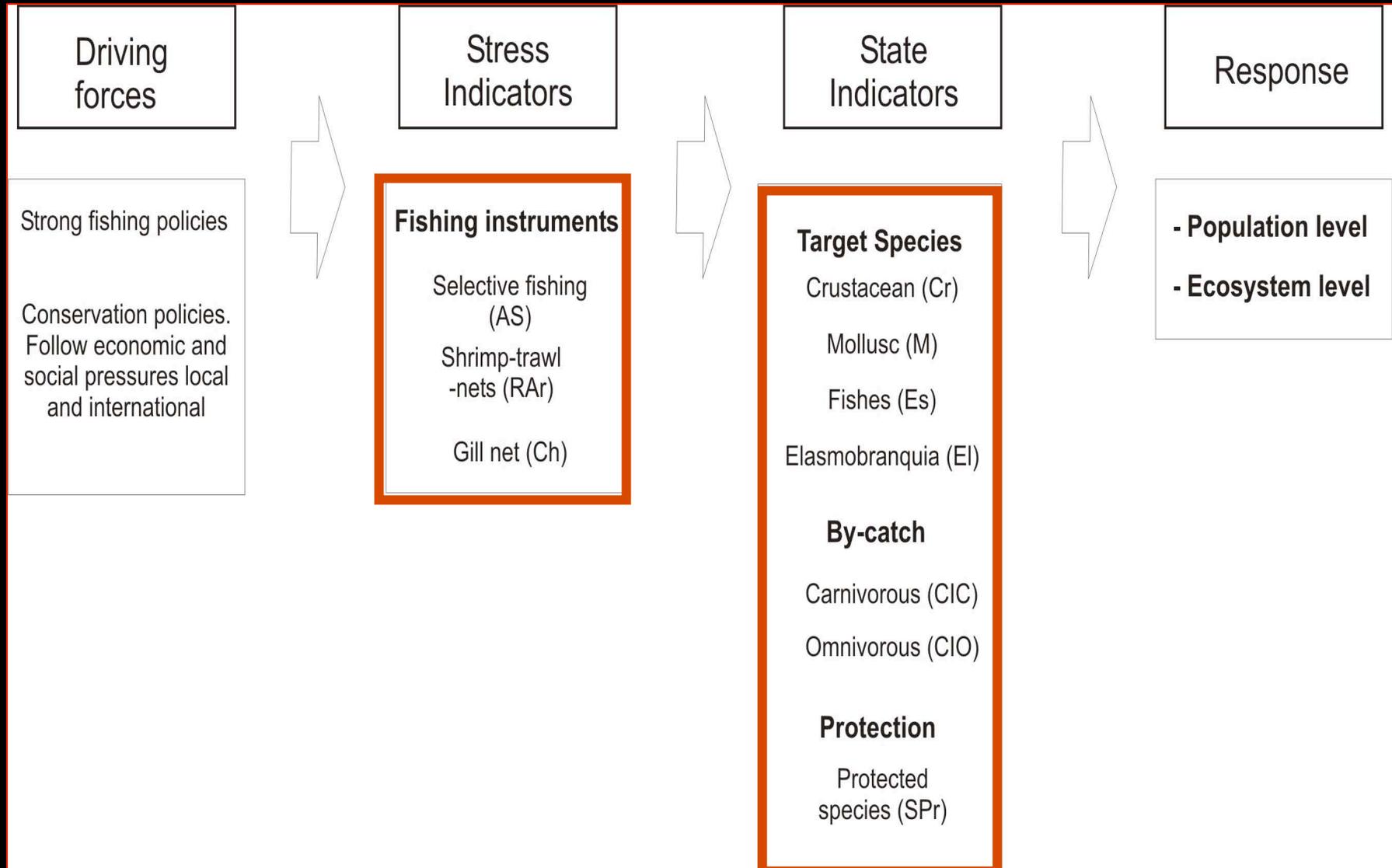
# Objective

**Design alternative models using fishing indicators to analyze the behavior of the system for management purposes**

## Premises

- a) **Include ecological and socioeconomic aspects of the fisheries to analyze the systems in a holistic approach**
- b) **Promote management strategies from an ecosystem perspective**
- c) **The use of qualitative data to guide the development of the fisheries to complement the quantitative information that has been used for a decision making process**

# Environmental indicators model used by OCED to measure sustainable development. Modified for this study case.



# Indicator “fishes”

Resource	Scientific name	Hábitos alimenticios	Production 1993-1998 (tons)	Fishing instruments	Locality
Chano	<i>Micropogonias megalops</i>	Carnivores (macroinvertebrates crustáceos y peces)	10,710.5	Gill net and line	Golfo de Santa Clara San Felipe Puerto Peñasco
Corvina	<i>Cynoscion othonopterus</i>	Carnivores (crustaceans and fishes)	7,410.6	Beach Seine	Golfo de Santa Clara San Felipe Puerto Peñasco
Sierra	<i>Scomberomus sierra</i>	Carnivores (crustaceans and fishes)	2,356.6	Gill net	Golfo de Santa Clara San Felipe Puerto Peñasco
Baqueta	<i>Epinephelus acanthistius</i>	Carnivores (crustaceans, mollusk and fishes)	1,140.7	Hook line	Puerto Peñasco San Felipe Golfo de Santa Clara
Extranjero	<i>Paralabrax auroguttatus</i>	Carnivores (crustaceans and fishes)	56.5	Hook line	San Felipe

# Relations among variables

Prey\predator      CIO   Cr   M   CIC   Es   EI   SPr

Indicators State-State

CIO				X			
Cr		X		X			
M			X			X	X
CIC				X	X	X	X
Es							X
EI						X	
SPr							X

Instruments\target

Indicators State-Stress

AS			X		X		
Ch		X		X	X	X	X
RAr		X		X	X	X	X

CIO= omnivorous and CIC=carnivorous incidental capture; Cr= Crustacean; M= Mollusks; Es= fishes; EI= Elasmobranchia; SPr= protected species; AS= Selective fishing instruments; Ch= gill net; RAr= shrimp-trawl-nets

# Temporal variation

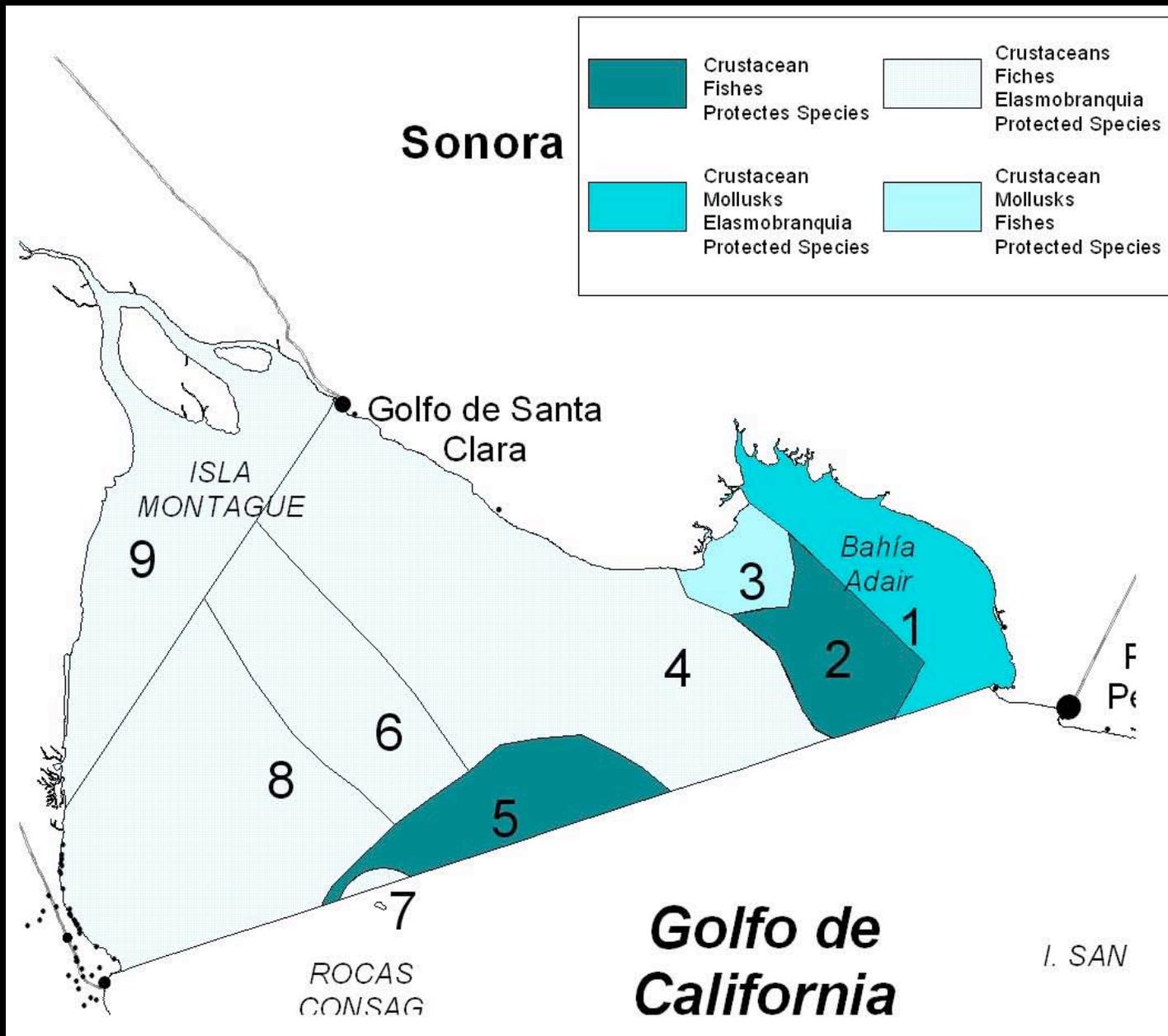
Annual interval												
Indicator	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	<i>Winter</i>					<i>Summer</i>						
<b>Cr</b>								<i>NF</i>				<i>NF</i>
<b>M</b>												
<b>Es</b>												
<b>EI</b>												

Cr= Crustacean; M= Mollusks; Es= fishes  
 EI= Elasmobranchia; SPr= protected species  
 NF= No fishery

# Zoning System

Class					
	Level 1 (~region)	Level 2 (~ system)	Level 3 (~subsystem)	Space fishing seascape	Temporal fishing seascape
Criteria	Geographic	Intensity of use	Population status of the protected species	Macro ecological	Macro ecological
Attribute	Upper Gulf	Fishing zones	Presence / Absence of protected species	Spatial distribution of fishing resources	Temporal distribution of fishing resources

# Fishes Indicators arrangement



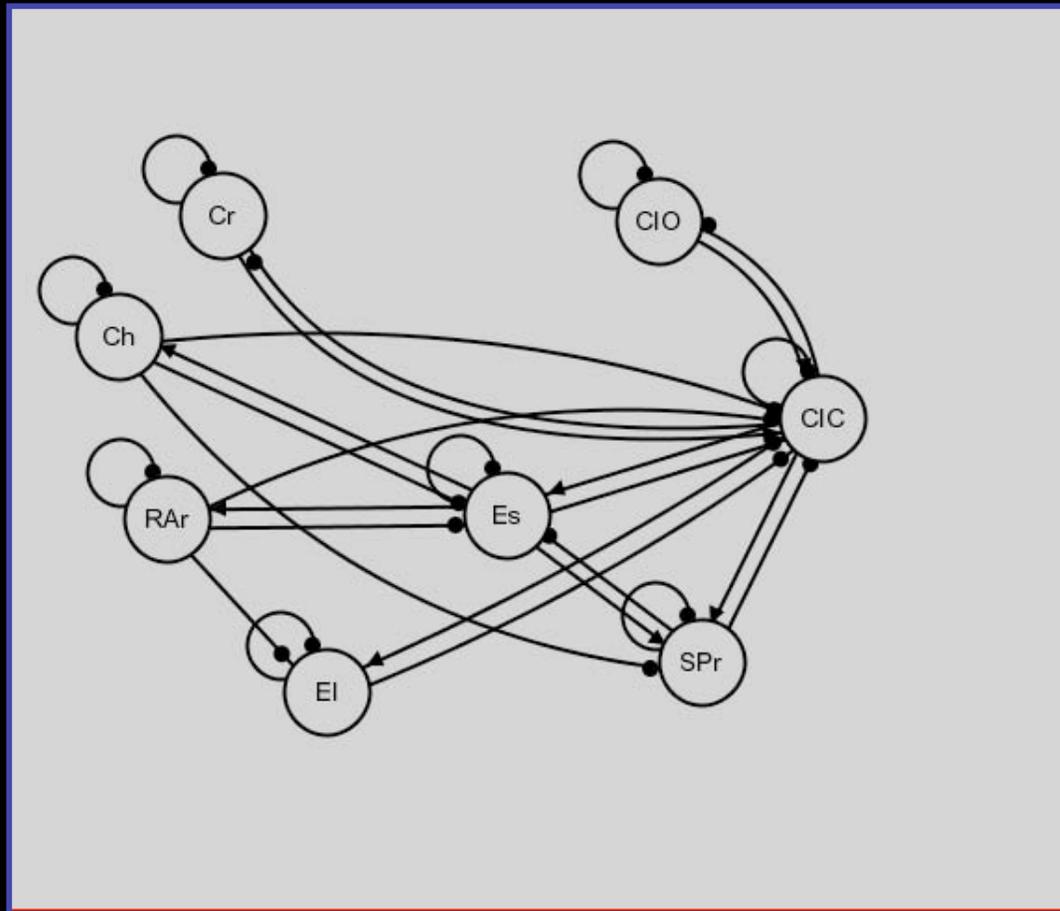
**Spatial Fisheries seascape**

**Temporal Fisheries seascape**

<b>Space fishing landscape</b>	<b>Temporal fishing landscape</b>
A. Crustacean and fishes	<ol style="list-style-type: none"> <li>1. Crustacean</li> <li>2. Fishes</li> <li>3. No fishery</li> </ol>
B. Crustacean, mollusks, elasmobranquia	<ol style="list-style-type: none"> <li>4. Mollusks</li> <li>5. No fishery</li> <li>6. Elasmobranquia</li> <li>7. Mollusks-Elasmobranquia</li> <li>8. Crustacean</li> </ol>
C. Crustacean, mollusks and fishes	<ol style="list-style-type: none"> <li>9. Mollusks-Fishes</li> <li>10. Fishes</li> <li>11. Mollusks</li> <li>12. No fishery</li> <li>13. Crustacean</li> </ol>
D. Crustacean, fishes and elasmobranquia	<ol style="list-style-type: none"> <li>14. Fishes</li> <li>15. Fishes-Elasmobranquia</li> <li>16. Elasmobranquia</li> <li>17. No fishery</li> <li>18. Crustácean</li> </ol>

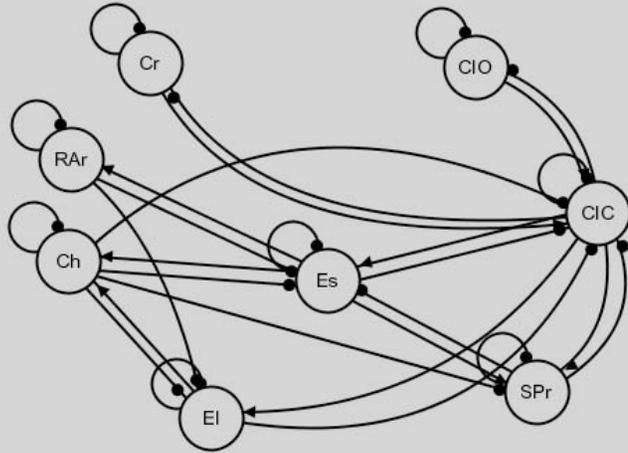
# Fishing seascape D: *Crustaceans, fishes, elasmobranquia and protected species*

Fishing seasons: *Fishes (January-April)*



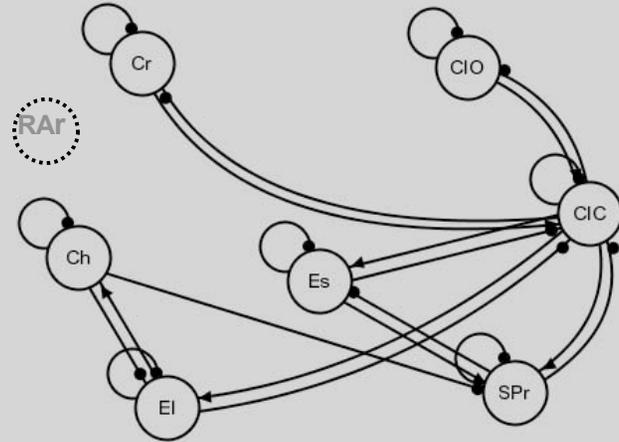
CIO= omnivorous and CIC= carnivorous incidental capture; Cr= Crustacean; M= Mollusks; Es= fishes; EI= Elasmobranquia; SPPr= protected species; AS= Selective fishing instruments; Ch= gill net; RAr= shrimp-trawl-nets

### Fishes and elasmobranquia



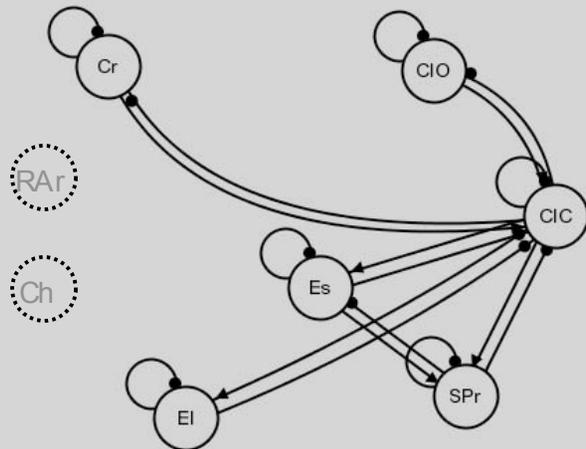
May - June

### Elasmobranquia



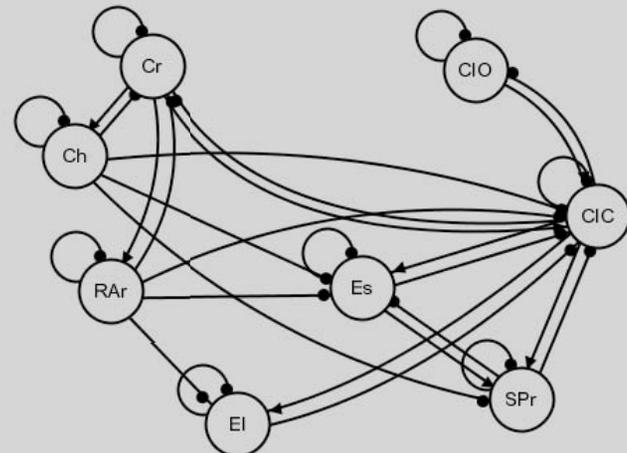
July

### No fishing



August and December

### Crustacean



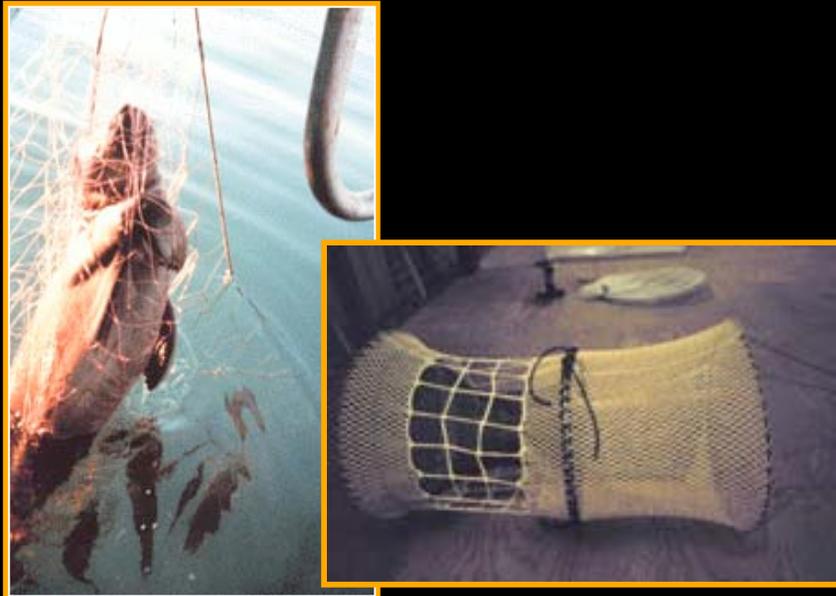
September-November

# Analyzed Impacts:

Published literature and technical qualitative (participant investigation and semi-structured interviews)

## a) Resources increase (Positive Input)

1. ***By-catch: Carnivores (CIC)***
2. ***Protected species (SPr)***



## b) Decrease of the fishing gear (Negative Input)

3. **Gill net (Ch)**
4. **Shrimp-trawl-nets (RAr)**

# *Increase of the protected species*

Endemic endangered species:

Vaquita (*Phocoena sinus*)

Totoaba (*Totoaba macdonaldi*)

Sea turtle (several species)

Sea lions (*Zalophus californianus*)



Management Strategies:  
Total closure

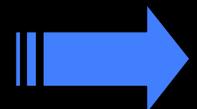
# Predictions

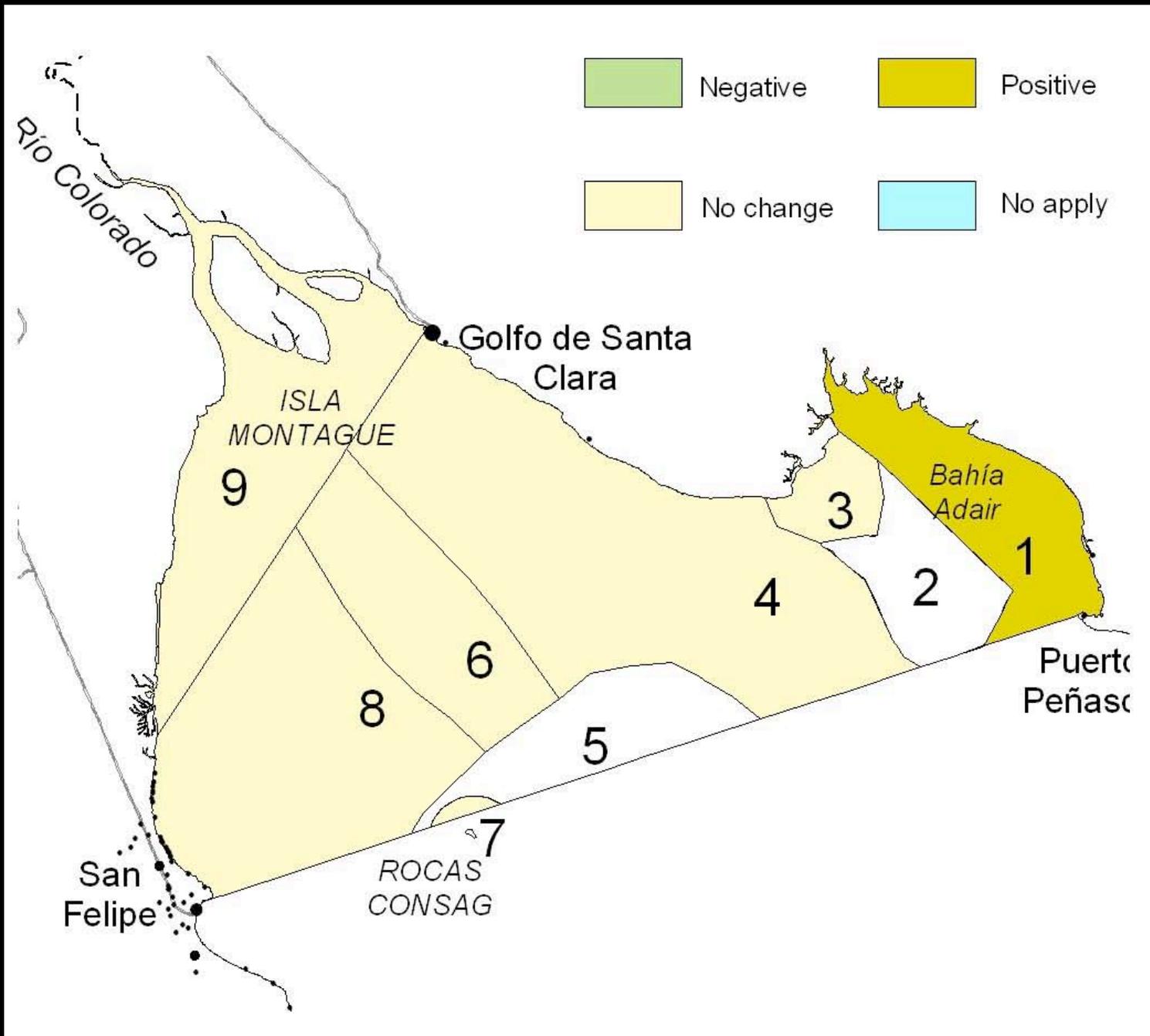
Fishing seascape	B	C	D
Fishing fragment	1	3	4, 6 - 9
Fishing models	4 - 8	9 - 13	14 - 18
State indicators			
CIO	$\uparrow (3/5) / \uparrow * (2/5)$	$0(5/5)$	$0(3/5)$
Cr	$\uparrow (3/5) / \uparrow * (2/5)$	$0(5/5)$	$0(3/5)$
M	$\downarrow (5/5)$	$\downarrow (5/5)$	NA
CIC	$\downarrow (3/5) / \downarrow * (2/5)$	$0(5/5)$	$0(3/5)$
Es	NA	$\downarrow (5/5)$	$\downarrow$
EI	$\downarrow (5/5)$	NA	$0(3/5)$
Press indicators			
AS	$\downarrow (5/5)$	$\downarrow (5/5)$	NA
Ch	$\downarrow (4/5)$	$\downarrow (4/5)$	$\downarrow (4/5)$
RAr	NA	$\downarrow (4/5)$	$\downarrow (4/5)$

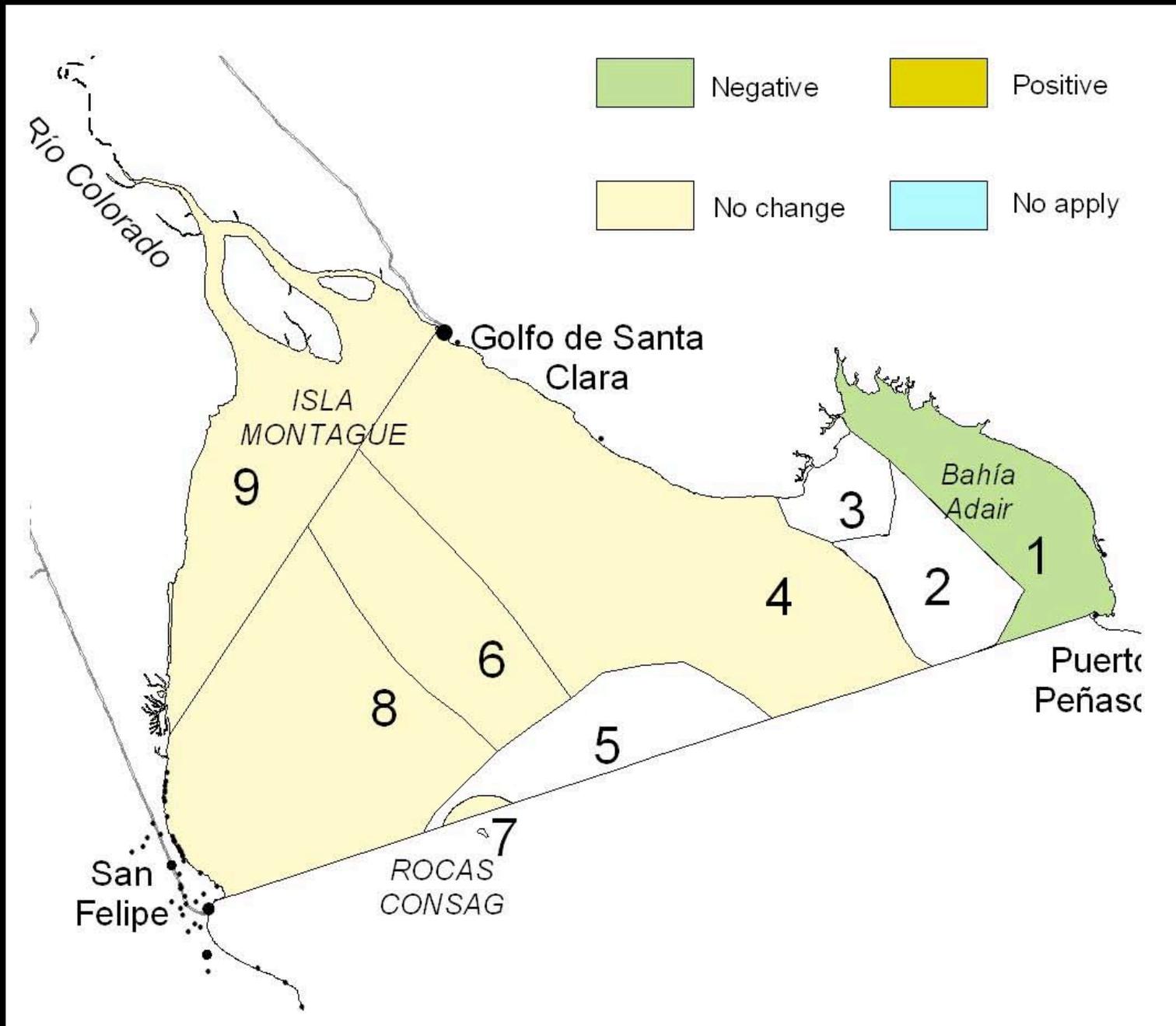
  
Prey

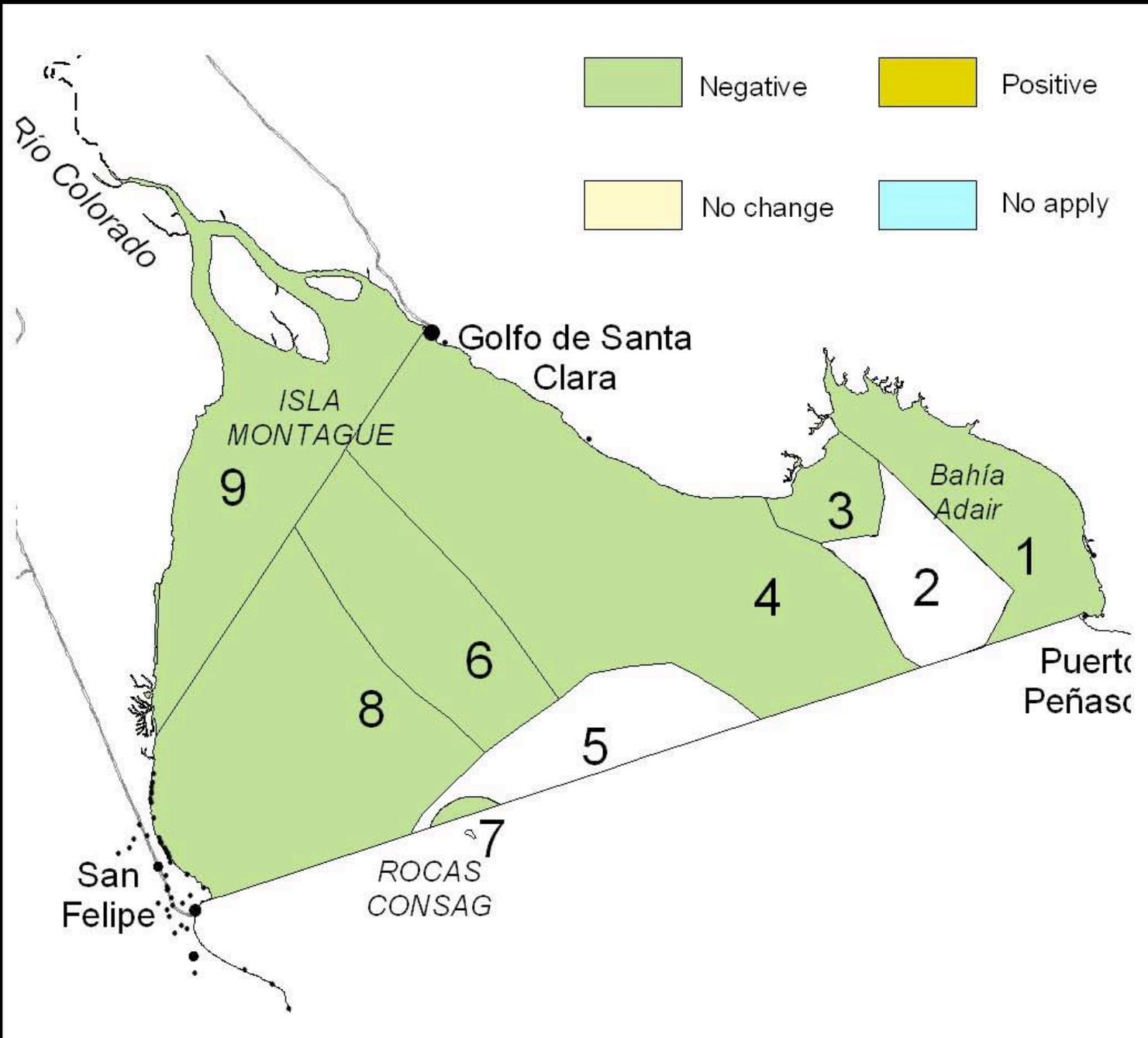
  
Prey/  
Competitors

  
Greater  
competition









# Management recommendations

- The crustaceans and omnivorous of the by-catch and elasmobranchia are slightly sensitive to population changes of the protected species.
- Adair Bay represents only 8.7 % of the total cover, but it is the most sensible unit to this impact.
- The fishing gear and the protected species compete for resources, so the success in protection programs would mean less resources for fishing.

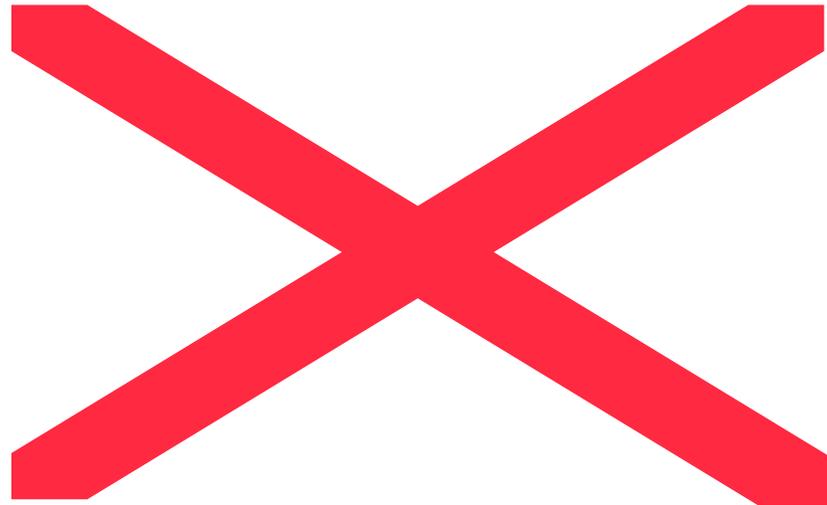
# Conclusions

- The use of qualitative analysis allowed to integrate variables of different nature (biological and social) to find direct and indirect effects influencing the response of the fishing system.
- Although the information of the models is complicated, the analysis allowed to directly exemplify the results and to generate relatively simple management hypotheses for the decision making process.
- Although a quantitative modeling approach has been used for the Biosphere Reserve (Arreguín-Sánchez *et al.*, 1999; Morales-Zarate, 2001; Sala *et al.*, 2002), this modeling technique compares in its usefulness with the quantitative methodology, using qualitative data only.
- Qualitative analysis was adaptable to the GIS. Such combination of techniques offer a novel potential tool for fisheries management and the conservation of natural resources.

# Proposal

- The use of this method could be used to join heterogeneous data bases such as Canada's, United States and Mexico's.
- We propose the use of models using qualitative shared indicators as a tool for comparing large data bases or different protected areas.
- Selected indicators can be a useful tool for monitoring the effectiveness of the Northamerican Pacific coast marine protected areas.
- The stress-state response model from OCED provides an integrated vision of MPAs and their context in terms of social issues, natural resources and political responses.

# Acknowledgements



Group of shark's  
fisheries



Sonora  
Direction